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In this circular, the following expressions shall have the following meanings unless the context requires otherwise:

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福萊特玻璃集團股份有限公司 (., .*),

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福萊特玻璃集團股份有限公司

Flat Glass Gro p Co., Ltd.

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T he Sha eh lde ,

(1) PROPOSED GRANT OF GENERAL MANDATE TO THE BOARD TO REPURCHASE H SHARES
(2) PROPOSED CHANGES OF REGISTERED CAPITAL AND AMENDMENTS TO THE ARTICLES OF ASSOCIATION
(3) NOTICE OF THE 2023 THIRD EGM
AND
(4) NOTICE OF THE 2023 THIRD H SHARE CLASS MEETING

I. INTRODUCTION

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II. PROPOSED GRANT OF GENERAL MANDATE TO THE BOARD TO REPURCHASE H SHARES

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V. RECOMMENDATION

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Flat Glass Gro p Co., Ltd.
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Chai a

I acc da ce i h he Li i g R le , hi a e di e e a he e la a a e e ide i h e i ie i f a i ea abl ece a e able ake a i f ed deci i he he e f agai he ecial e l i be ed a he 2023 Thi d EGM a d he 2023 Thi d Cla Mee i g f he g a f Ge e al Ma da e he B a d e cha e H Sha e .

REASONS FOR REPURCHASING H SHARES

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REGISTERED CAPITAL

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EXERCISE OF THE GENERAL MANDATE

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H SHARES PRICES

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	Highest Price	Lowest Price
	HK$	*HK$*
2022		
	23.61	17.82
	20.76	17.12
2023		
	25.27	17.59
	25.57	20.02
	23.07	18.55
A	23.07	20.22
	25.08	20.61
	27.24	21.05
	26.99	21.84
A	23.95	18.33
	19.63	15.96
S	17.71	12.74
( )	16.28	13.24

SHARE REPURCHASE MADE BY THE COMPANY

DISCLOSURE OF INTERESTS

26

A , ( ) . 439,358,400 A
485,000 ; ( ) . 324,081,600 A 111,000
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Before amendment	After amendment
Article 17 2,146,893,254 . 2,146,893,254 , 1,696,893,254 (A), 79.04% 450,000,000 - ( ), 20.96% .	**Article 17** **2,351,323,762** . **2,351,323,762** , **1,901,323,762** (A), **80.86%** 450,000,000 - ( ), **19.14%** .
Article 21 ’ 536,723,313.50. A .	**Article 21** ’ **587,830,940.50**. A .

H g K g E cha ge, a d Clea i g Li i ed a d he S ck E cha ge f H g K g Li i ed ake e, , ibili f he c e , f hi, ice, ake e, e e a i a, i, acc ac c , le e e, , a d e , e, l di, clai a liabili ha, e e f a l, , h , e e a i, i g f i elia ce . , he h le a , a f he c e , f hi, ice.

福萊特玻璃集團股份有限公司
Flat Glass Gro p Co., Ltd.

(a j i , ck c , a i c , a ed i he Pe , le' Re, blic f Chi a i h li ied liabili)

(Stock code: 6865)

NOTICE OF THE 2023 THIRD EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN 2023 (**2023 Third EGM**) ., . (**Company**) 2:30 . . , 22 2023 , 2 , A , ., ., 959 , , , , , X , . , (**Circ lar**) 4 2023:

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Flat Glass Gro p Co., Ltd.
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H g K g E cha ge a d Clea i g Li i ed a d he S ck E cha ge f H g K g Li i ed ake e ibili f he c e f hi ice, ake e e a i a i acc ac c le e e a d e e l di clai a liabili ha e e f a l h e e a i i g f i elia ce he h le a a f he c e f hi ice.

福萊特玻璃集團股份有限公司

Flat Glass Gro p Co., Ltd.

(a j i ck c a i c a ed i he Pe le' Re blic f Chi a i h li i ed liabili)

(Stock code: 6865)

NOTICE OF THE 2023 THIRD H SHARE CLASS MEETING

NOTICE IS HEREBY GIVEN 2023
., . (**Company**) 2:30 . . S , 22 2023
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SPECIAL RESOLUTION

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Flat Glass Gro p Co., Ltd.
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A a he da e he e f, he e ec i e Di ec , a e M . R a H glia g, M . Jia g Ji h a, M . R a Ze , M . Wei Ye h g a d M . She Qif a d he i de e de -e ec i e Di ec , a e M . X Pa , M . H a F la a d M . Ng Ya K e Ca e .

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